



# MARKET RELEASE

15 December 2004

Verticon Group Limited

## PRE-QUOTATION DISCLOSURE

Verticon Group Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 15 December 2004.

Official Quotation of the following securities will commence at 10:40 am E.D.S.T. on 17 December, 2004.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Employee Share Plan.
4. Executive Share Plan.
5. Director/Executive Option Plan.
6. Statement of restricted securities subject to voluntary escrow.
7. Appendix 1A.
8. Constitution.
9. Seca Group Accounts for the year ended 30 June 2004 and Audit Report.
10. Seca Group Management Accounts for the year ended 30 June 2003.
11. Seca Group Profit & Loss Statement for the year ended 30 June 2002.
12. Econ Group Financial Reports for the year ended 30 June 2004, including a reviewed Profit and Loss Statement.

Security Code: VGP

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