



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 01, 2021

The +securities to be quoted are:

Other

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| R3D | ORDINARY FULLY PAID | 2,051,805 | 25/08/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

R3D RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

On 31 August 2021 R3D announced the issue of 1,925,000 shares to acquire the option to purchase the Beefwood Project. The shares are subject to a 12-month voluntary escrow, which expires on 23 August 2022. R3D's takeover offer of 5 February 2021 for Tartana Resources Limited closed on 31 July 2021 and the compulsory acquisition process finalised and 126,805 shares and 25,361 options had been issued to the remaining nine former Tartana shareholders.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

R3D : ORDINARY FULLY PAID

Issue date

25/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,051,805

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

1,925,000 shares to acquire the option to purchase the Beefwood Project. Takeover finalised and 126,805 shares and 25,361 options have issued to the remaining nine former Tartana shareholders.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

The 1,925,000 ordinary shares were issued at a price of \$0.20 per share as detailed in the ASX announcement of 3 August 2021 for a total consideration of \$385,000.

The value of the takeover offer for the shares based on the Prospectus offer that followed the takeover was \$0.20 per share. On this basis the 126,805 shares have a value of \$25,361.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The 1,925,000 ordinary shares were issued to acquire the option to purchase the Beefwood Project (EPM 26399) as detailed in the attached announcement.

The 126,805 shares and 25,362 options issued upon finalisation of the takeover of Tartana Resources Limited. R3D now owns 100% of Tartana.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| R3D : ORDINARY FULLY PAID | 80,759,486 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40 | 19,384,195 |
| R3DAB : ORDINARY FULLY PAID RESTRICTED | 40,000 |
| R3DAC : ORDINARY FULLY PAID RESTRICTED | 600,000 |
| R3DAE : ORDINARY FULLY PAID RESTRICTED | 180,000 |
| R3DAF : ORDINARY FULLY PAID RESTRICTED | 714,740 |
| R3DAG : ORDINARY FULLY PAID RESTRICTED | 160,000 |
| R3DAH : ORDINARY FULLY PAID RESTRICTED | 27,621,237 |
| R3DAD : ORDINARY FULLY PAID RESTRICTED | 420,000 |
| R3DAI : OPTION EXPIRING VARIOUS DATE RESTRICTED | 8,000 |
| R3DAJ : OPTION EXPIRING VARIOUS DATE RESTRICTED | 120,000 |
| R3DAK : OPTION EXPIRING VARIOUS DATE RESTRICTED | 84,000 |
| R3DAL : OPTION EXPIRING VARIOUS DATE RESTRICTED | 36,000 |
| R3DAM : OPTION EXPIRING VARIOUS DATE RESTRICTED | 142,948 |



| | |
|---|------------|
| R3DAN : OPTION EXPIRING VARIOUS DATE RESTRICTED | 32,000 |
| R3DAO : OPTION EXPIRING VARIOUS DATE RESTRICTED | 15,024,252 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,051,805 ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No