



Announcement Summary

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**Entity name**

TARTANA MINERALS LIMITED

**Date of this announcement**

Friday February 27, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TATAB	CONVERTIBLE NOTES	1,200	25/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TARTANA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

111398040

**1.3 ASX issuer code**

TAT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/2/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of securities approved at AGM where there was no Appendix 3B lodged at the time.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities in an existing class**

**ASX +security code and description**

TATAB : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

25/2/2026

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Convertible notes on issue in TAT form TATAB but have various classes within. Refer to Notice of Meeting released 29 October 2025 for further information. These comprise 500 2025A Convertible Notes, 500 2025B Convertible Notes, and 200 2025C Convertible Notes. With the investor's agreement, the Company will not grant security over its assets in relation to 2025C. Each Note has a face value of \$1,000 and are effectively refinancing existing cash advances by three parties to the Company into notes on the terms set out in the Notice of Meeting.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The circumstances around the proposed issue were set out in the Notice of Meeting.

Issue details

**Number of +securities**

1,200

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1,000.00000000

**Purpose of the issue**

To fund the retirement of debt

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TAT : ORDINARY FULLY PAID	267,993,019

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TATAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	37,331,395
TATAB : CONVERTIBLE NOTES	2,850
TATAC : PERFORMANCE RIGHTS	5,800,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/11/2025