



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 02, 2023

The +securities to be quoted are: +Restricted securities where the escrow period has expired or is about to expire**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| R3D | ORDINARY FULLY PAID | 600,000 | 14/11/2020 |
| R3D | ORDINARY FULLY PAID | 420,000 | 20/11/2020 |
| R3D | ORDINARY FULLY PAID | 180,000 | 25/11/2020 |
| R3D | ORDINARY FULLY PAID | 714,740 | 07/12/2020 |
| R3D | ORDINARY FULLY PAID | 160,000 | 23/04/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

R3D RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R3DAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R3D : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

600,000

And the date the escrow restrictions have ceased or will cease

26/5/2023

Issue date

14/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

600,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 19 May 2023

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R3DAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R3D : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

420,000

And the date the escrow restrictions have ceased or will cease

26/5/2023

Issue date

20/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

420,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 19 May 2023

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R3DAE : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R3D : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

180,000

And the date the escrow restrictions have ceased or will cease

26/5/2023

Issue date

25/11/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



+securities in that class?

Yes

Issue details

Number of +securities to be quoted

180,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 19 May 2023

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R3DAF : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R3D : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

714,740

And the date the escrow restrictions have ceased or will cease

26/5/2023



Issue date

7/12/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

714,740

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 19 May 2023

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

R3DAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

R3D : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

160,000

And the date the escrow restrictions have ceased or will cease

26/5/2023



Issue date

23/4/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

160,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 19 May 2023





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| R3D : ORDINARY FULLY PAID | 117,205,165 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| R3DAR : CONVERTIBLE NOTE | 501,001 |
| R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40 | 19,392,195 |
| R3DAC : ORDINARY FULLY PAID RESTRICTED | 0 |
| R3DAE : ORDINARY FULLY PAID RESTRICTED | 0 |
| R3DAF : ORDINARY FULLY PAID RESTRICTED | 0 |
| R3DAG : ORDINARY FULLY PAID RESTRICTED | 0 |
| R3DAH : ORDINARY FULLY PAID RESTRICTED | 27,621,237 |
| R3DAD : ORDINARY FULLY PAID RESTRICTED | 0 |
| R3DAJ : OPTION EXPIRING VARIOUS DATE RESTRICTED | 120,000 |
| R3DAK : OPTION EXPIRING VARIOUS DATE RESTRICTED | 84,000 |
| R3DAL : OPTION EXPIRING VARIOUS DATE RESTRICTED | 36,000 |
| R3DAM : OPTION EXPIRING VARIOUS DATE RESTRICTED | 142,948 |
| R3DAN : OPTION EXPIRING VARIOUS DATE RESTRICTED | 32,000 |



| | |
|---|------------|
| R3DAO : OPTION EXPIRING VARIOUS DATE RESTRICTED | 15,024,252 |
| R3DAQ : OPTION EXPIRING 14-JUL-2026 EX \$0.40 | 2,500,000 |