



ASX RELEASE | 27 FEBRUARY 2026

Notice of Extraordinary General Meeting

Tartana Minerals Limited (ASX: TAT) (Tartana or the Company) advises that it will hold an Extraordinary General Meeting of the Company at 1.00 pm (AEDT) on 31 March 2026 at 169 Blues Point Road, McMahons Point NSW 2060 (the Meeting).

Attached to this announcement is a copy of the Notice of Meeting being dispatched to shareholders, as well as a sample of the proxy form.

The Company will provide live stream details closer to the Meeting. However, live stream attendees will not be considered present at the meeting for the purposes of forming a quorum or for voting.

ENDS

This announcement has been approved by the Company Secretary of Tartana Minerals Limited (ASX:TAT).

Further Information:

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About Tartana Minerals (ASX:TAT)

Tartana Minerals Limited is an Australian explorer and project developer with a substantial landholding in the Chillagoe region of Far North Queensland. The Company's portfolio comprises mining leases and exploration tenements prospective for critical and strategic metals, including silver, copper, gold, antimony, zinc, and tin.

Tartana holds the Tartana Mining Leases, from which it produces copper sulphate, supporting ongoing operations while advancing exploration and development across its broader asset base.

The Company's strategy is to enhance shareholder value through systematic exploration, disciplined project development and the expansion and optimisation of its production activities.





Tartana Minerals Limited

ACN 111 398 040

**Notice of Extraordinary General Meeting
Tuesday, 31 March 2026 at
1.00pm (AEDT)**

**169 Blues Point Road
McMahons Point NSW 2060**

This is an important document. Please read it carefully.

Please speak to your professional advisers if you have any questions about this document or how to vote at the Meeting.

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of Tartana Minerals Limited (the **Company** or **TAT**) is to be held at 1.00pm (AEDT) on Tuesday, 31 March 2026 at 169 Blues Point Road, McMahons Point NSW 2060. The meeting will also be live-streamed however, voting will only be available by proxy or in person. Live stream attendees will not be considered to be 'present' at the meeting for the purposes of voting or forming a quorum. Further details will be provided closer to the EGM.

If Shareholders have any questions regarding the meeting or seek further information, please contact the Company Secretary at TAT@reignadvisory.com.

Business

December 2025 Placement (\$0.05 per Share)

1. Resolution 1: Ordinary Resolution to ratify Dec 2025 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.4, and for all other purposes, Shareholders ratify the issue of 20,000,000 Shares in the Company, for the purpose, and on the terms set out in the Explanatory Statement".

Voting Exclusion Statement

A voting exclusion applies to this Resolution 1. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Burrells Rd Pty Ltd;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

2. Resolution 2: Ordinary Resolution to issue Options to Dec 2025 Placement Participant

To consider and if thought fit, pass the following as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.1, and for all other purposes, Shareholders approve the issue of 10,000,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement".

Voting Exclusion Statement

A voting exclusion applies to this Resolution 2. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Burrells Rd Pty Ltd;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

3. Resolution 3: Ordinary Resolution to approve Stephen Bartrop Dec 2025 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 1,500,000 Shares and 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 3. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Stephen Bartrop (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

4. Resolution 4: Ordinary Resolution to approve Alistair Lewis Dec 2025 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 1,500,000 Shares and 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 4. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Alistair Lewis (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or

- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

5. Resolution 5: Ordinary Resolution to approve Michael Thirnbeck Dec 2025 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 1,500,000 Shares and 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 5. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Michael Thirnbeck (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

6. Resolution 6: Ordinary Resolution to approve Mat Hancock Dec 2025 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 1,000,000 Shares and 500,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 6. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Mat Hancock (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or

- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

February 2026 Placement (\$0.03 per Share)

7. Resolution 7: Ordinary Resolution to ratify Feb 2026 Placement Tranche 1

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.4, and for all other purposes, Shareholders ratify the issue of 32,346,915 Shares in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 7. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- The Feb 2026 Placement Tranche 1 participants;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

8. Resolution 8: Ordinary Resolution to issue Options to Feb 2026 Placement Tranche 1 Participants

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.1, and for all other purposes, Shareholders approve the issue of 16,173,458 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 8. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- The Feb 2026 Placement Tranche 1 participants;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

9. Resolution 9: Ordinary Resolution to issue Shares and Options to Feb 2026 Tranche 2 Participants (excl Directors)

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.1, and for all other purposes, Shareholders approve the issue of 109,153,085 Shares and 54,576,543 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company (figures subject to minor rounding adjustments), for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 9. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- The Feb 2026 Placement Tranche 2 participants;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

10. Resolution 10: Ordinary Resolution to approve Stephen Bartrop Feb 2026 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 3,333,334 Shares and 1,666,667 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 10. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Stephen Bartrop (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or

- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

11. Resolution 11: Ordinary Resolution to approve Alistair Lewis Feb 2026 Placement

To consider and if thought fit, pass the following as **an ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 2,000,000 Shares and 1,000,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 11. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Alistair Lewis (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

12. Resolution 12: Ordinary Resolution to approve Michael Thirnbeck Feb 2026 Placement

To consider and if thought fit, pass the following as **an ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 2,500,000 Shares and 1,250,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 12. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Michael Thirnbeck (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

13. Resolution 13: Ordinary Resolution to approve Sonny Didugu Feb 2026 Placement

To consider and if thought fit, pass the following as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 666,667 Shares and 333,334 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 13. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Sonny Didugu (or his nominee(s));
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

14. Resolution 14: Ordinary Resolution to issue Lead Manager Options re Feb 2026 Placement

To consider and if thought fit, pass the following as an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.1, and for all other purposes, Shareholders approve the issue of 37,500,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company to the Lead Manager of the Feb 2026 Placement, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 14. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Alpine Capital Pty Ltd and their nominees;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity;
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

15. Resolution 15: Ordinary Resolution to issue Reign Advisory Options re Feb 2026 Placement

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 10.11, and for all other purposes, Shareholders approve the issue of 4,500,000 Options each exercisable at \$0.055 expiring three years from their date of issue in the Company to Reign Advisory Pty Ltd, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 15. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Reign Advisory Pty Ltd and their nominees;
- the person who is to receive the securities in question and any other person who will obtain a material benefit as result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity);
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
 - the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Acquisition of Molloy Regional Project

16. Resolution 16: Ordinary Resolution to Approve Issue to Curwon Pty Ltd

To consider and if thought fit, pass the following as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.1, and for all other purposes, Shareholders approve the issue of 10,000,000 Shares in the Company to Curwon Pty Ltd, for the purpose, and on the terms set out in the Explanatory Statement”.

Voting Exclusion Statement

A voting exclusion applies to this Resolution 16. The Company will disregard any votes cast in favour of the resolution by or on behalf of:

- Curwon Pty Ltd;
- A person who is expected to participate in, or who will obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the entity); or
- An associate of those persons.

However, this does not apply to a vote cast in favour of a resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the resolution; and
- the holder votes on the resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Other Business

To transact any other business which may be legally brought before a General Meeting, in accordance with the Company's Constitution and the *Corporations Act 2001* (Cth).

On behalf of the Board,



Sonny Didugu
Company Secretary
26 February 2026

Explanatory Statement

This Explanatory Statement is intended to provide Shareholders of Tartana Minerals Limited (ASX: TAT) (**TAT** or the **Company**) with sufficient information to assess the merits of the Resolutions contained in the accompanying Notice of Extraordinary General Meeting of the Company.

The Directors recommend that shareholders read this Explanatory Statement in full before making any decision in relation to the Resolutions.

If you have any queries regarding the matters set out in this Explanatory Statement or the preceding Notice please contact TAT at TAT@reignadvisory.com or seek advice from your professional advisors.

December 2025 Placement

On 25 November 2025, the Company announced a placement to raise \$1.275 million at \$0.05 per Share (ASX release 25 November 2025) which completed on 22 December 2025 (the **Dec 2025 Placement**). Participants in the Dec 2025 Placement were intended to receive two series of Unlisted Options attaching to their Shares being (a) 1 Option for every 2 shares subscribed each exercisable at \$0.10 expiring six months from their date of issue; and (b) 1 Option for every 1 share subscribed exercisable at \$0.10 expiring two years from their date of issue, both classes of which would be unquoted.

Following the announcement of a placement in February 2026 where quoted options are proposed to be issued (further described below), the Company proposed to the Dec 2025 Placement participants the replacement of their intended Options with an issue of attaching Options on the same terms as the Feb 2026 Placement. The Company elected to offer this having regard to the short time between the completion of the Dec 2025 Placement and the announcement of the February 2026 placement which was at a lower price. This change does not adjust the issue price of the Shares which was and remains to be \$0.05 per Share.

As a result, shareholder approval is being sought at this Meeting to:

- Ratify the completion of the Dec 2025 Placement (excluding director participation) – per Resolution 1
- Approve the issue of Options to the Dec 2025 Placement participant on this revised basis – per Resolution 2
- Approve the participation of directors Stephen Bartrop, Alistair Lewis, Michael Thirnbeck, and Mat Hancock in the Dec 2025 Placement on these revised terms – per Resolutions 3 to 6

Regulatory Framework (Resolutions 1 and 2)

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of equity securities (as defined in the ASX Listing Rules, which includes options and convertible securities) that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Beyond ASX Listing Rule 7.1, the ASX Listing Rules also provide at ASX Listing Rule 7.1A, for an eligible entity to seek approval from its members, by way of special resolution at its annual general meeting, to enable the issuance of a further 10% (taking the total possible issuance across ASX Listing Rule 7.1 and ASX Listing Rule 7.1A to 25%). Securities issued pursuant to ASX Listing Rule 7.1A must be in an existing class of quoted equity security, amongst other requirements which do not apply to issuances under ASX Listing Rule 7.1. An eligible entity means an entity which is not included in the S&P/ASX 300 Index and that has a market capitalisation of \$300 million or less. The Company is an eligible entity for these purposes, and did successfully put such a resolution to its members at the 2025 Annual General Meeting which was held on 26 November 2025.

ASX Listing Rule 7.4 allows the shareholders of a company to ratify an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under ASX Listing Rule 7.1 and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule. The Company wishes to retain as much flexibility as possible to issue additional equity securities in the future without having to obtain Shareholder approval for such issues under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A.

The issue of securities to which Resolution 1 relates were issued in reliance of the Company's ASX Listing Rule 7.1A capacity and the issue was both within that capacity and the conduct of the issue complied with ASX Listing Rule 7.1A. By this Resolution 1, the Company proposes to ratify that issue such that it no longer 'consumes' ASX Listing Rule 7.1A capacity. As the issue has already been completed, if Resolution 1 is not passed, the only effect is that the issuance will continue to 'consume' ASX Listing Rule 7.1A capacity and further issuances under that rule will not be possible until twelve months has elapsed from the issue date. If Resolution 1 is passed, that placement capacity under ASX Listing Rule 7.1A will become available again (subject to the terms of that rule) as if the issuance was approved by Shareholders under ASX Listing Rule 7.1 at issuance.

The proposed issue to which Resolution 2 relates is an issue that is proposed to be made conditional upon shareholder approval under ASX Listing Rule 7.1. If Resolution 2 is approved, the Company will proceed to complete the issuance. If Resolution 2 is not approved, the relevant issuance will not proceed.

Regulatory Framework (Resolutions 3 to 6)

Resolutions 3 to 6 contemplate the issuance of Shares and Options to four directors of the Company on the same terms as the Dec 2025 Placement (as amended in the manner set out above). Directors of the Company are 'related parties'. The issues accordingly have both Corporations Act and Listing Rules considerations.

Corporations Act: Chapter 2E of the Corporations Act requires that for a public company to give a financial benefit to a related party (including directors of the Company), the company must obtain approval of members in the manner set out in Sections 217 to 227 of the Corporations Act and give the benefit within 15 months following such approval unless the giving of the financial benefit falls within an exception set out in Sections 210 to 216 of the Corporations Act.

The issue of the securities on the terms of the Dec 2025 Placement to these parties constitutes the giving of a financial benefit to those parties who are related parties of the Company by reason of their directorship.

The Company consider that the directors' participation in the issue on the terms of the Dec 2025 Placement is on arm's length terms and thus rely on section 210 of the Corporations Act to not seek shareholder approval pursuant to Chapter 2E of the Corporations Act. In this regard, of particular note is that the placement being offered to the Directors is on the same terms as was offered to the sole non-director participant of the Dec 2025 Placement.

Listing Rules: ASX Listing Rule 10.11 provides that unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in ASX Listing Rules 10.11.1 to 10.11.3; or
- 10.11.5 a person whose relationship with the company or a person referred to in ASX Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The proposed issues of securities on the terms of the Dec 2025 Placement fall within ASX Listing Rule 10.11.1 and do not fall within any of the exceptions in ASX Listing Rule 10.12. The Resolutions, therefore, require the approval of Shareholders under ASX Listing Rule 10.11.

The Company accordingly seeks shareholder approval pursuant to ASX Listing Rule 10.11 for Resolutions 3 to 6. Pursuant to ASX Listing Rule 7.2 Exception 14, where approval under ASX Listing Rule 10.11 is obtained approval is not required under ASX Listing Rule 7.1 and the issue of securities will not be included in the company's 15% limit.

If Resolutions 3 to 6 are passed, the Company will be able to proceed with the issue of the securities on the terms of the Dec 2025 Placement to these related parties. If Resolutions 3 to 6 are not passed, the Company will not be able to proceed with the issue of the securities on the terms of the Dec 2025 Placement to the relevant related party.

Information required by ASX Listing Rules

Pursuant to ASX Listing Rule 7.5, the Company provides the following information in respect of Resolution 1.

Number and class of securities issued or to be issued	20,000,000 Shares
Name of recipients or basis on which persons were identified	The Shares were issued to Burrells Rd Pty Ltd (being the sole non-director participant in the Dec 2025 Placement), a sophisticated investor identified by the directors. The participant is not and was not at the time of issue a related party of the Company, a member of the Company's key management personnel, a substantial holder in the Company, an advisor to the Company or an associate of any of the aforementioned parties.
Date securities were issued or will be issued	22 December 2025
Price (or other consideration)	\$0.05 per Share (raising \$1 million)
Purpose of the issue	Primarily repayment of debts (\$0.9 million) and the balance applied towards general working capital.
Other material terms of agreement	No further material terms other than as already disclosed above.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 1

Pursuant to ASX Listing Rule 7.3 the Company provides the following information in respect of Resolution 2:

Number and class of securities issued or to be issued	10,000,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Name of recipients or basis on which persons were identified	Burrells Rd Pty Ltd (being the sole non-director participant in the Dec 2025 Placement), a sophisticated investor identified by the directors.
Material terms of the securities	The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue is set out at Annexure A.
Date securities were issued or will be issued	The Options must be issued within three months of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Nil as an attaching Option to the Dec 2025 Placement. The Company will raise \$550,000 on the exercise of these Options.
Purpose of the issue	Dec 2025 Placement attaching securities. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.

Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 2.

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 3.

Name of recipients	Stephen Bartrop (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Dr Bartrop's directorship.
Number and class of securities to be issued	1,500,000 Shares 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$75,000 by issuance of the Shares at \$0.05 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$41,250 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 3

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 4

Name of recipients	Alistair Lewis (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Dr Lewis' directorship.
Number and class of securities to be issued	1,500,000 Shares 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$75,000 by issuance of the Shares at \$0.05 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$41,250 should the Options be exercised.

Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 4

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 5:

Name of recipients	Michael Thirnbeck (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Mr Thirnbeck's directorship.
Number and class of securities to be issued	1,500,000 Shares 750,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$75,000 by issuance of the Shares at \$0.05 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$41,250 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 5

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 6

Name of recipients	Mat Hancock (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Mr Hancock's directorship.
Number and class of securities to be issued	1,000,000 Shares 500,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.

Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$50,000 by issuance of the Shares at \$0.05 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$27,500 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 6

February 2026 Placement

In February 2026, the Company announced a placement to raise \$4,500,000 from investors introduced to the Company by Alpine Capital as Lead Manager, at \$0.03 per Share (the **Feb 2026 Placement**). The Company proposes to issue to the participants of the Feb 2026 Placement 1 Option each exercisable at \$0.055 expiring three years from their date of issue for every 2 Shares subscribed.

The funds raised from the Feb 2026 Placement are being predominantly applied towards advancing exploration activities across the Company's highly prospective portfolio of Silver assets. Further information on the Feb 2026 Placement is set out in ASX release of 10 February 2026.

The Feb 2026 Placement is being conducted in two tranches – the first of which was completed on 18 February 2026 (issuing 32,346,915 Shares under the Company's available ASX Listing Rule 7.1 capacity to raise \$970,407) and the second of which is subject to shareholder approval at this Meeting (issuing 117,653,086 Shares raising \$3,529,593, including proposed participation by the directors subject to shareholder approval).

Additionally, the Company has agreed to issue various Options (in the same class as the Options being issued under the Feb 2026 Placement) to the Lead Manager (or their nominee) and to the Company's corporate advisor, Reign Advisory Pty Ltd.

The issue of all Options proposed to be issued in relation to the Feb 2026 Placement (Options to Tranche 1 participants, Options to Tranche 2 participants, to the Lead Manager, and to Reign Advisory) is conditional on shareholder approval being sought at this Meeting.

As a result, shareholder approval is being sought at this Meeting to:

- Ratify the issue of Shares to the Tranche 1 participants – per Resolution 7
- Approve the issue of Options to the Tranche 1 participants – per Resolution 8
- Approve the issue of Shares and Options to the Tranche 2 participants excluding the directors of the Company – per Resolution 9
- Approve the issue of Shares and Options to Stephen Bartrop, Alistair Lewis, Michael Thirnbeck, and Sonny Didugu – per Resolutions 10 to 13
- Approve the issue of Options to the Lead Manager – per Resolution 14
- Approve the issue of Options to Reign Advisory – per Resolution 15

Regulatory Framework (Resolutions 7 to 9, and 14)

Resolution 7 seeks the ratification of a prior issue of securities by the Company. The original issue was made under ASX Listing Rule 7.1 using the Company's '15% placement capacity' without shareholder approval. Shareholder approval of Resolution 7 will allow the issue to be treated as if it has been made with shareholder approval as provided for by ASX Listing Rule 7.4.

Resolutions 7, 8, 9, and 14 propose a new issue of securities by the Company, which is conditional on shareholder approval pursuant to ASX Listing Rule 7.1.

The relevant ASX Listing Rules and their mechanics are summarised above in relation to Resolutions 1 and 2.

If Resolution 7 is passed, the Company will refresh its placement capacity to the extent of the Tranche 1 Feb 2026 placement issuance, treating the issue as if it were approved by shareholders. If Resolution 7 is not passed, the Company will not have refreshed its placement capacity, and will not be able to use this capacity until a later refresh is passed or twelve months has elapsed from the issue. Failure to pass Resolution 7 will not invalidate the placement. The issue of securities the subject of Resolution 7 was made using the Company's ASX Listing Rule 7.1 issue capacity and the issue complied with the requirements of that rule.

If each of Resolutions 8, 9, and 14 are passed, then the Company will be able to proceed to those issues of securities. If , 8, 9, and 14 are not passed, the Company will be unable to proceed to make those issuances and will need to consider alternate sources of funding for its working capital and exploration programme. Further in respect of Resolution 14 only, if the resolution is not passed but the Feb 2026 Placement otherwise proceeds, the Company will be required to pay to Alpine Capital in cash the value of those Options that were due to be issued to it. This may place a significant burden on the Company's cash and financial position.

Regulatory Framework (Resolutions 10 to 13 and 15)

Resolutions 10, 11, 12, 13, and 15 propose the issue of new securities by the Company to parties to whom ASX Listing Rule 10.11 applies. Resolutions 10 to 13 seek approval for directors Stephen Bartrop, Alistair Lewis, Michael Thirnbeck, and Sonny Didugu to participate in the Feb 2026 Placement on the same terms as the other participants. Resolution 15 seeks approval for the issue of Options to Reign Advisory Pty Ltd for corporate advisory services rendered to the Company. Reign Advisory Pty Ltd is caught by ASX Listing Rule 10.11 as it is controlled by recently appointed director Sonny Didugu.

The Company has set out the relevant ASX Listing Rules and Corporations Act requirements for an issue of securities to related parties and their associates above in relation to Resolutions 3 to 6.

In relation to Resolutions 10 to 13 the Company provides the following additional information:

- the Company considers that the issue of the securities to the relevant directors on the same terms as the Feb 2026 Placement is on arms' length terms and accordingly is relying on section 210 of the Corporations Act to not seek shareholder approval pursuant to Chapter 2E of the Corporations Act for the issue; and
- in determining that the issue is at arms' length the Company notes in particular that the director's participation is on terms no different than what has been offered to all other Feb 2026 Placement participants.

In relation to Resolution 15, the Company provides the following additional information:

- the Company considers that the issue of securities to Reign Advisory is on arms' length terms and accordingly relies on section 210 of the Corporations Act to not seek shareholder approval pursuant to Chapter 2E of the Corporations Act for the issue;
- the Company's engagement of Reign Advisory to provide corporate advisory, investor relations, and other services first commenced in June 2022;
- in determining that the issue is at arms' length the Company has considered the ordinary fees that would be payable to corporate advisory and investor relations firms for their role in placements of this size and in companies of similar market capitalisations, and have determined that the amount proposed to be paid to Reign Advisory (being 4,500,000 Options) is on at least arms' length terms if not more favourable to the Company.

If Resolutions 10 to 13 are passed, the Company will be able to proceed to issue securities to the relevant directors raising additional funds for the Company. If Resolutions 10 to 13 are not passed, the Company will not proceed to complete the director participation portion of the Feb 2026 Placement.

If Resolution 15 is passed, the Company will issue the Options to Reign Advisory Pty Ltd. There will be no recourse against the Company should Resolution 15 not be passed.

Information required by ASX Listing Rules

Pursuant to ASX Listing Rule 7.5, the Company provides the following information in respect of Resolution 7:

Number and class of securities issued or to be issued	32,346,915 Shares
Name of recipients or basis on which persons were identified	<p>This is the first tranche of the Feb 2026 Placement. The Shares were issued to sophisticated, wholesale, and professional investors identified by Alpine Capital. There were a total of 17 participants in the issue.</p> <p>None of the participants are a related party of the Company, a member of the Company's key management personnel, a substantial holder in the Company, an advisor to the Company or an associate of any of the aforementioned parties.</p>
Date securities were issued or will be issued	18 February 2026
Price (or other consideration)	\$0.03 per Share (raising \$970,407)
Purpose of the issue	Advancing exploration activities across the Company's highly prospective portfolio of Silver assets and working capital.
Other material terms of agreement	No further material terms other than as already disclosed above.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 7

Pursuant to ASX Listing Rule 7.3 the Company provides the following information in respect of Resolution 8:

Number and class of securities issued or to be issued	16,173,458 Options each exercisable at \$0.055 expiring three years from their date of issue
Name of recipients or basis on which persons were identified	<p>The Options are proposed to be issued to the participants in the first tranche of the Feb 2026 Placement.</p> <p>All participants are sophisticated, wholesale, and professional investors identified by Alpine Capital. There were a total of 17 participants in the issue.</p> <p>None of the participants are a related party of the Company, a member of the Company's key management personnel, a substantial holder in the Company, an advisor to the Company or an associate of any of the aforementioned parties.</p>
Material terms of the securities	The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue is set out at Annexure A.
Date securities were issued or will be issued	The Options must be issued within three months of the Meeting. However, the Company expects to complete issue within one week of the Meeting.

Price (or other consideration)	Nil as an attaching Option to the Feb 2026 Placement. The Company will raise \$889,541 on the exercise of these Options.
Purpose of the issue	Feb 2026 Placement attaching securities. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 8

Pursuant to ASX Listing Rule 7.3, the Company provides the following information in respect of Resolution 9

Number and class of securities issued or to be issued	109,153,085 Shares 54,576,543 Options each exercisable at \$0.055 expiring three years from their date of issue The Company reserves the right to adjust these figures subject to rounding as a result of individual participants' holdings such that the total number of securities to be issued may be up to 100 Shares and 100 Options higher than as set out here.
Name of recipients or basis on which persons were identified	All participants will be sophisticated, wholesale, and professional investors identified by Alpine Capital. None of the participants will be related parties of the Company, a member of the Company's key management personnel, a substantial holder in the Company, an advisor to the Company or an associate of any of the aforementioned parties.
Material terms of the securities	The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue is set out at Annexure A.
Date securities were issued or will be issued	The Shares and Options must be issued within three months of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$3,274,592.55 from the issuance of Shares at \$0.03 per Share. Nil further raising by the issue of the Options as they are attaching to the Shares however the Company will raise \$3,001,710 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 9

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 10

Name of recipients	Stephen Bartrop (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Dr Bartrop's directorship.
Number and class of securities to be issued	3,333,334 Shares 1,666,667 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$100,000 by issuance of the Shares at \$0.03 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$91,667 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 10

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 11

Name of recipients	Alistair Lewis (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Dr Lewis' directorship.
Number and class of securities to be issued	2,000,000 Shares 1,000,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$60,000 by issuance of the Shares at \$0.03 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$55,000 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.

Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 11

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 12

Name of recipients	Michael Thirnbeck (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Mr Thirnbeck's directorship.
Number and class of securities to be issued	2,500,000 Shares 1,250,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$75,000 by issuance of the Shares at \$0.03 per Share. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$68,750 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 12

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 13

Name of recipients	Sonny Didugu (or his nominee) whom is a party to whom LR 10.11.1 applies by reason of Mr Didugu's directorship.
Number and class of securities to be issued	666,667 Shares 333,334 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	Shares are fully paid ordinary shares. The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.
Date by which securities will be issued	The Shares and the Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Raising \$20,000 by issuance of the Shares at \$0.03 per Share.

	Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$18,334 should the Options be exercised.
Purpose of the issue	Working capital to fund the ordinary business of the Company. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	None.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 13

Pursuant to ASX Listing Rule 7.3, the Company provides the following information in respect of Resolution 14

Number and class of securities issued or to be issued	37,500,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Name of recipients or basis on which persons were identified	Alpine Capital Pty Ltd or its nominee(s) as the Lead Manager to the February 2026 Placement.
Material terms of the securities	The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue is set out at Annexure A.
Date securities were issued or will be issued	The Options must be issued within three months of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Part consideration for services rendered to the Company as Lead Manager to the February 2026 Placement. A Black Scholes valuation of the Options indicates a per Option value of \$0.016 per Option (\$600,000 in total).
Purpose of the issue	Consideration for services rendered. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	The Lead Manager was entitled to fees totalling seven percent of all funds raised and an issue of Options on a 1 Option for every 4 Shares issued in the February 2026 Placement basis (which has been rounded and fixed to 37,500,000). If shareholder approval is not successfully sought for this issue, Alpine Capital may demand payment of the value of the Options in cash which the Company has calculated as \$600,000.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 14

Pursuant to ASX Listing Rule 10.13, the Company provides the following information in respect of Resolution 15

Name of recipients	Reign Advisory Pty Ltd (or its nominee) whom is a party to whom LR 10.11.1 applies by reason of being an entity controlled by a director, Sonny Didugu.
Number and class of securities to be issued	4,500,000 Options each exercisable at \$0.055 expiring three years from their date of issue
Material terms of the securities	The terms of the Options each exercisable at \$0.055 expiring three years from their date of issue are set out at Annexure A.

Date by which securities will be issued	The Options must be issued within one month of the Meeting. However, the Company expects to complete issue within one week of the Meeting.
Price (or other consideration)	Success fees in relation to the Company's recent capital raising efforts as agreed between the Company and Reign Advisory prior to Mr Didugu becoming a director (and by extension prior to Reign Advisory being a party to who LR 10.11.1 applies. Nil further raising by issue of the Options as they are attaching to the Shares however the Company will raise \$55,000 should the Options be exercised.
Purpose of the issue	Consideration for services rendered. Any funds raised from the exercise of the Options will be applied towards general working capital of the Company in accordance with its stated objectives at that time.
Other material terms of agreement	Reign Advisory is entitled to corporate advisory fees from the Company of \$8,050 per month. The Company had agreed to incentivise Reign Advisory for its corporate advisory services conditional on a future capital raising and shareholder approval at an agreed fee of 1 Option for \$1 raised in the (then) next capital raising, which is now being completed. Such agreement was entered into prior to Mr Didugu becoming a related party of the Company. A Black Scholes valuation of the Options indicates a per Option value of \$0.016 per Option (\$72,000 in total).
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 15.

Acquisition of Molloy Regional Project

On 21 October 2025, the Company announced it had entered into a binding agreement for the acquisition of Queensland EPM 27804 (**Molloy Regional Project**). The vendor of the Molloy Regional Project is Curwon Pty Ltd, controlled by Mr Duncan Hardie – a long term shareholder and supporter of the Company. Mr Hardie is not a person to whom ASX Listing Rule 10.11 applies.

The Molloy Regional Project is intended to fold within the Company's broader Herberton and Dimbulah tenement packages which include prospective tin-tungsten-antimony-REE-copper prospects in Far North Queensland.

The acquisition of the Molloy Regional Project further expands the Company's footprint in that region and provides further flexibility and optionality for further investment or for the Company to explore a potential spin-off of these assets whilst it focusses on its core projects.

The consideration payable for the Molloy Regional Project is 10,000,000 Fully Paid Ordinary Shares in Tartana with completion of this issue conditional upon the successful registration of the tenement transfer. Resolution seeks shareholder approval for the issue of these Shares.

The Company acknowledges that this registration process may take some months. Shareholder approval is being sought, however pursuant to ASX Listing Rule 7.1 which requires the issue to be made within three months of shareholder approval.

The Company sought shareholder approval for this issue at the 2025 AGM, however as at the date of this Notice, the issue is yet to occur and by the time that this Meeting is held, the ASX Listing Rule 7.1 approval that has been sought at the 2025 AGM will be stale.

The Company accordingly proposes the following:

- The Company has agreed with Curwon Pty Ltd that completion of the acquisition is now conditional on shareholders approving the issue of securities at the relevant time;
- If shareholder approval is received for Resolution 16 and the transfer completes within three months of the Meeting, the Company will issue the securities to Curwon Pty Ltd pursuant to this approval;

- If shareholder approval is received for Resolution 16 however the transfer does not complete within three months of the Meeting, the Company will return to shareholders for approval to issue securities to Curwon Pty Ltd after the transfer has completed; and
- If shareholder approval is not received for Resolution 16, the Company will no longer proceed to acquire the Molloy Regional Project and will be required to compensate Curwon Pty Ltd for its time in facilitating the transaction and the proposed transfer on terms customary for agreements of this nature.

Regulatory Framework

The issue the subject of Resolution 16 is proposed to be made under ASX Listing Rule 7.1. The relevant regulatory framework for such a resolution is set out above in respect of Resolutions 1 and 2 and is accordingly not repeated. ASX Listing Rule 10.11 does not apply to Curwon Pty Ltd.

Additional Information

As required by ASX Listing Rule 7.3, the Company provides the following information with respect to Resolution 16

Name of recipients	Curwon Pty Ltd
Number and class of securities to be issued	10,000,000 Shares
Material terms of the securities	Fully Paid Ordinary Shares
Date by which securities will be issued	The Shares must be issued within three months of the Meeting if they are to be issued pursuant to shareholder approval given by this resolution.
Price (or other consideration)	An issue price is unspecified. The Company is issuing these securities in consideration for the acquisition of the Molloy Regional Project. As an indication of value, the value of these securities at the last placement issue price would be \$300,000.
Purpose of the issue	Consideration for acquisition.
Other material terms of agreement	<p>The Company has entered into a Tenement Sale Agreement. It provides for:</p> <ul style="list-style-type: none"> • Buyer: Queensland Strategic Metals Pty Ltd (ACN 605 093 703) a subsidiary of Tartana • Seller: Curwon Pty Ltd (ACN 655 364 873) • Asset: 100% interest in Exploration Permit for Minerals (EPM 27804), including all associated mining information • Consideration: 10,000,000 fully paid ordinary shares in Tartana Minerals Limited • Conditions precedent: <ul style="list-style-type: none"> ○ Execution and delivery of tenement transfer forms ○ Ministerial approval under the Resources Acts for transfer of 100% interest ○ No material adverse effect prior to completion • Completion: Within 5 business days of satisfaction (or waiver) of all conditions • Financial assurance: Buyer to replace existing bank guarantee; Seller released post-completion • Environmental indemnity: Seller indemnifies Buyer for pre-completion environmental matters • Governing law: Queensland

	<ul style="list-style-type: none"> • Other terms are terms the Company considers standard and customary for an agreement of this nature. • Despite the above, the Company has agreed with Curwon that the issue of securities to Curwon in consideration for the acquisition is subject to shareholder approval and that if the transfer completes where the Company has not been successful in receiving shareholder approval, the transfer will be reversed at the Company's cost and reasonable break fees are to be paid to Curwon to compensate for its time.
Voting Exclusion Statement	A voting exclusion statement applies to Resolution 16.

Directors Recommendations

The Directors make the following recommendations in respect of the Resolutions.

Resolution	Recommendation
Resolution 1	The directors recommend shareholders vote in favour of this resolution which will provide additional flexibility for the Company to conduct further capital raisings under ASX Listing Rule 7.1A without needing to return to shareholders for further approvals. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 2	The directors recommend shareholders vote in favour of this resolution which completes the Company's obligations to the participant in the December 2025 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 3	The directors (other than Dr Bartrop) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the December 2025 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 4	The directors (other than Dr Lewis) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the December 2025 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 5	The directors (other than Mr Thirnbeck) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the December 2025 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 6	The directors (other than Mr Hancock) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the December 2025 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 7	The directors recommend shareholders vote in favour of this resolution which will provide additional flexibility for the Company to conduct further capital raisings or other share issuances under ASX Listing Rule 7.1 without needing to return to shareholders for further approvals. The Chairman will vote all undirected proxies in favour of this resolution.

Resolution 8	The directors recommend shareholders vote in favour of this resolution which completes the Company's obligations to the Tranche 1 participants in the February 2026 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 9	The directors recommend shareholders vote in favour of this resolution which approves the completion of the Tranche 2 February 2026 Placement, except for director participation. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 10	The directors (other than Dr Bartrop) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the February 2026 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 11	The directors (other than Dr Lewis) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the February 2026 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 12	The directors (other than Mr Thirnbeck) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the February 2026 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 13	The directors (other than Mr Didugu) recommend shareholders vote in favour of this resolution which enables the Company to raise capital from a director on the same terms as offered in the February 2026 Placement. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 14	The directors recommend shareholders vote in favour of this resolution which allows the Company to issue Options to the Lead Manager to the February 2026 Placement. If shareholders do not approve this resolution, the Company will be required to pay to Alpine Capital the value of the Options in cash which could be in the order of \$600,000. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 15	The directors (other than Mr Didugu) recommend shareholders vote in favour of this resolution which approves the remuneration of the Company's Corporate Advisor for services rendered to the Company without imposing a cash burden on the Company. The Chairman will vote all undirected proxies in favour of this resolution.
Resolution 16	The directors recommend shareholders vote in favour of this resolution which allows the Company to fund the acquisition of the Molloy Regional Project from Curwon Pty Ltd in shares. The Chairman will vote all undirected proxies in favour of this resolution.

Further Information

For further information, please contact the Company by email at TAT@reignadvisory.com.

If you are unsure about any of the matters discussed above, the Directors encourage you to seek professional financial, legal, taxation, accounting, or other advice prior to making any decisions.

Voting Information

Pursuant to Regulation 7.11.37 of the Corporations Regulation 2001 (Cth) the persons eligible to vote at the Meeting are those who are registered Shareholders at 7.00pm (Sydney time) on Sunday, 29 March 2026.

Voting in person: To vote in person, attend the Meeting at the time, date and place set out above.

Voting by proxy: To vote by proxy, please complete and sign the enclosed Proxy Form and return it in accordance with the instructions set out in the Voting form so it is received no later than **1.00pm** (Sydney time, AEDT) on Sunday, 29 March 2026

Pursuant to section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast 2 or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints 2 proxies and the appointment does not specify the proportion or number of the member's votes each proxy may exercise, then in pursuant to section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

If a Proxy Form is signed by an attorney, the original or a certified copy of the power of attorney or other authority under which the Proxy Form is signed must be provided to the Company's share registry in the manner specified in the Proxy Form by no later than 1.00pm (Sydney time, AEDT) on Sunday, 29 March 2026.

Voting by corporate representative: A Shareholder or proxy which is a corporation and entitled to attend and vote at the Meeting may appoint an individual to act as its corporate representative to vote at the Meeting. The appointment must comply with section 250D of the Corporations Act. The representative should bring to the Meeting evidence of his or her appointment and lodge it with the registration desk, unless it has been previously provided to the Company's share registry by the time and in the manner specified in the Proxy Form.

Voting by attorney: A Shareholder entitled to attend and vote at the Meeting is entitled to appoint an attorney to attend and vote at the Meeting on the Shareholder's behalf. An attorney does not need to be a Shareholder. The power of attorney appointing the attorney must be signed and specify the name of each of the Shareholder, the Company and the attorney, and also specify the meeting(s) at which the appointment may be used. The appointment may be a standing one. To be effective, the power of attorney (or certified copy) must also be returned in the same manner and time as specified for Proxy Form or otherwise lodged at the registration desk on the day of the Meeting.

Key Management Personnel: The Chair of the meeting may vote an undirected proxy (ie. a proxy that does not specify how it is to be voted), provided the shareholder who has lodged the proxy has given informed consent, in the form of an express voting direction to the chair to exercise the undirected proxy, even if the resolution is connected with the remuneration of a member of Key Management Personnel (**Informed Consent**).

The Company recommends that shareholders consider the following options to ensure the validity of their votes:

- that shareholders direct proxies on a remuneration related resolution instead of leaving them undirected; or
- that shareholders nominate a proxy who is not a member of Key Management Personnel or any of their Closely Related Parties to vote on a remuneration related resolution; or that shareholders who wish to vest their undirected proxies in the chair on a remuneration related resolution ensure that they follow instructions provided on the proxy form in order to provide Informed Consent.

Glossary

General terms and abbreviations in this Notice of Meeting and Explanatory Statement have the following meanings unless contrary intention appears or the context requires otherwise:

Term	Definition
ASX	ASX Limited or the market it operates (the Australian Securities Exchange) as the context may require
Closely Related Party	Has the meaning given to the term by section 9 of the Corporations Act
Company or TAT	Tartana Minerals Limited (ACN 111 398 040)
Corporations Act	<i>Corporations Act 2001</i> (Cth)
Dec 2025 Placement or December 2025 Placement	The placement announced by the Company in December 2025 raising \$1 million from a single investor and, conditional on shareholder approval, a further \$0.275 million from the directors.
Equity Security	Has the meaning given to the term by Chapter 19 of the ASX Listing Rules, being: a share, a unit, a right to a share or unit or option, an option over an issued or unissued security, a convertible security, any security that ASX decides to classify as an equity security, but not a security ASX decides to classify as a debt security
Explanatory Statement	The explanatory statement enclosed with the Notice set out in this document
Feb 2026 Placement or February 2026 Placement	The placement announced by the Company in February 2026 raising \$4.5 million from investors (placed in two tranches, the first being without shareholder approval, and the second conditional on shareholder approval including participation by the directors).
Key Management Personnel	Has the meaning given to the term by section 9 of the Corporations Act
Listing Rules or ASX Listing Rules	The rules of the ASX that govern the admission, quotation and removal of securities from the Official List, as amended from time to time
Meeting or Extraordinary General Meeting or EGM	The Extraordinary General Meeting of the Company to be held at 169 Blues Point Road, McMahons Point NSW 2060 at 1.00pm (AEDT) on Tuesday, 31 March 2026.
Notice of Meeting or Notice	The notice of General Meeting set out in this document
Official List	The official list of entities that ASX has admitted and not removed
Options	An equity security that can be converted into one Share for every one Option held if the exercise price is paid to the Company prior to its expiry
Ordinary Resolution	A resolution which requires only a majority of the votes cast in person or by proxy by members entitled to vote on the resolution to vote in favour to be passed
Performance Rights	A security which grants the right to be converted into a Share subject to the terms and conditions of its issue
Resolutions	The resolutions set out in the Notice or any one or group of them as the context requires
Shareholder	A holder of Shares
Shares or Fully Paid Ordinary Shares	Fully paid ordinary shares in the Company
Special Resolution	A resolution which requires at least 75% of the votes cast in person or by proxy by members entitled to vote on the resolution to vote in favour to be passed

Annexure A: Terms of Options each exercisable at \$0.055, expiring three years from their date of issue

(a) Entitlement	Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
(b) Exercise Price	Subject to paragraph (i), the amount payable upon exercise of each Option will be \$0.055 (Exercise Price).
(c) Expiry Date	Each Option will expire at 5:00 pm (Sydney time) on the date that is three years after their issue date (Expiry Date). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
(d) Exercise Period	The Options are exercisable at any time on or prior to the Expiry Date (Exercise Period).
(e) Notice of Exercise	<p>The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (Notice of Exercise) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.</p> <p>The Options held by each holder may be exercised in whole or in part, and if exercised in part, at least 5,000 Options must be exercised on each occasion.</p>
(f) Exercise Date	A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (Exercise Date).
(g) Timing of issue of Shares on exercise	<p>Within five Business Days after the Exercise Date, the Company will:</p> <ul style="list-style-type: none"> (a) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company; (b) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and (c) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options. <p>If a notice delivered under (g)(b) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.</p>
(h) Shares issued on exercise	Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

(i) Reconstruction of capital	If at any time the issued capital of the Company is reconstructed, all rights of an Optionholder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
(j) Participation in new issues	There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options. The Options confer no right to dividends or returns of capital.
(k) Change in exercise price	An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
(l) Transferability	The Options are freely transferrable from the date of issue, subject to any restriction or escrow arrangements imposed by ASX or under Australian securities laws.
(m) Quotation of Options	<p>The Company will apply for quotation of the Options on ASX. However, the Options will only be admitted to official quotation by ASX if the conditions for quotation of a new class of securities are satisfied (which include, amongst other things, there being a minimum of 100,000 Options on issue, with at least 50 holders with a marketable parcel within the meaning of the ASX Listing Rules).</p> <p>If official quotation of the Options is not granted, the Options will not be quoted.</p>
(n) Quotation of Shares	If admitted to the official list of ASX at the time, application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Options in accordance with the Listing Rules.
(o) Adjustment for bonus issues of Shares	If there is a bonus issue to the holders of Shares, the number of securities over which the Options is exercisable may be increased by the number of securities which the holder of the Option would have received if the Option had been exercised before the record date for the bonus issue (being as permissible under ASX Listing Rule 6.22.3).

Need assistance?

 **Phone:**
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

 **Online:**
www.investorcentre.com/contact



TAT
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Tartana Minerals Limited Extraordinary General Meeting

The Tartana Minerals Limited Extraordinary General Meeting will be held on Tuesday, 31 March 2026 at 1:00pm (AEDT). You are encouraged to participate in the meeting using the following options:



MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit www.investorvote.com.au and use the below information:



Control Number: 999999
SRN/HIN: I9999999999
PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

For your proxy appointment to be effective it must be received by 1:00pm (AEDT) on Sunday, 29 March 2026.



ATTENDING THE MEETING IN PERSON

The meeting will be held at:
169 Blues Point Road, McMahons Point, NSW 2060

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

TAT

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Need assistance?

 **Phone:**
1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)

 **Online:**
www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **1:00pm (AEDT) on Sunday, 29 March 2026.**

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

XX

Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

MR SAM SAMPLE
 FLAT 123
 123 SAMPLE STREET
 THE SAMPLE HILL
 SAMPLE ESTATE
 SAMPLEVILLE VIC 3030

Change of address. If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

XX

I/We being a member/s of Tartana Minerals Limited hereby appoint

the Chairman of the Meeting OR

PLEASE NOTE: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Extraordinary General Meeting of Tartana Minerals Limited to be held at 169 Blues Point Road, McMahons Point, NSW 2060 on Tuesday, 31 March 2026 at 1:00pm (AEDT) and at any adjournment or postponement of that meeting.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain		For	Against	Abstain	
1	Ordinary Resolution to ratify Dec 2025 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10	Ordinary Resolution to approve Stephen Bartrop Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Ordinary Resolution to issue Options to Dec 2025 Placement Participant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11	Ordinary Resolution to approve Alistair Lewis Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Ordinary Resolution to approve Stephen Bartrop Dec 2025 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	12	Ordinary Resolution to approve Michael Thirnbeck Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Ordinary Resolution to approve Alistair Lewis Dec 2025 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13	Ordinary Resolution to approve Sonny Didugu Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Ordinary Resolution to approve Michael Thirnbeck Dec 2025 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14	Ordinary Resolution to issue Lead Manager Options re Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Ordinary Resolution to approve Mat Hancock Dec 2025 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15	Ordinary Resolution to issue Reign Advisory Options re Feb 2026 Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Ordinary Resolution to ratify Feb 2026 Placement Tranche 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16	Ordinary Resolution to Approve Issue to Curwon Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	Ordinary Resolution to issue Options to Feb 2026 Placement Tranche 1 Participants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
9	Ordinary Resolution to issue Shares and Options to Feb 2026 Tranche 2 Participants	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chairman of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1 <input type="text"/>	Securityholder 2 <input type="text"/>	Securityholder 3 <input type="text"/>	/ /
Sole Director & Sole Company Secretary	Director	Director/Company Secretary	Date

Update your communication details (Optional)

Mobile Number Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

